



Gift of Securities Transfer Instructions

Date:			
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Please complete this form as thoroughly as possible and submit this form to Hillary Levison at hlevison@sdsu.edu **prior** to transferring securities.

Questions: Contact Hillary Levison at 619-594-2746

DONOR INFORMATION

Name	
Email:	
Phone:	
Fund Name:	
Designated Fund #	

STOCK BEING TRANSFERRED TO SDSU-THE CAMPANILE FOUNDATION

Name of Stock	Stock/ Mutual Fund Symbol	# Shares

BROKERAGE INFORMATION

Coming From Donor's Broker:

Name of Brokerage Firm	
Branch Location	
Contact Name & Telephone #	



STOCK BROKERAGE TRANSFER INSTRUCTIONS

CHARLES SCHWAB

Account Name:	The Campanile Foundation
Account #:	1600-0645
DTC #	0164
Code:	40